



**UNITED HAMPSHIRE US REAL ESTATE INVESTMENT TRUST**

(a real estate investment trust constituted on 18 September 2019 under the laws of the Republic of Singapore)  
 (Managed by United Hampshire US REIT Management Pte. Ltd.)

United Overseas Bank Limited was the sole financial adviser for the initial public offering of United Hampshire US REIT (the “**Offering**”). United Overseas Bank Limited, UOB Kay Hian Private Limited and UBS AG, Singapore Branch were the joint issue managers and global coordinators for the Offering. United Overseas Bank Limited, UOB Kay Hian Private Limited, UBS AG, Singapore Branch, Credit Suisse (Singapore) Limited and The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch were the joint bookrunners and underwriters for the Offering.

**LOAN FACILITY OBTAINED BY UNITED HAMPSHIRE US REAL ESTATE INVESTMENT TRUST (“UNITED HAMPSHIRE US REIT”)**

The Board of Directors of United Hampshire US REIT Management Pte. Ltd., as manager of United Hampshire US REIT (the “**Manager**”), wishes to announce that Perpetual (Asia) Limited (in its capacity as trustee of United Hampshire US REIT) (the “**Borrower**”) has obtained the Loan Facility (as defined below) pursuant to a facility agreement dated 17 November 2021 (the “**Facility Agreement**”).

There are conditions under the Facility Agreement which make references to a change in the manager of United Hampshire US REIT or places restrictions on a change of control of the Manager (“**Relevant Conditions**”). A description of the Relevant Conditions are set out below:

Loan Facility	Relevant Condition
US\$50,000,000 term loan facility maturing in November 2024 (the “ <b>Loan Facility</b> ”)	Under the terms and conditions of the Facility Agreement, it is a mandatory prepayment event if: <ul style="list-style-type: none"> <li>• there are any changes in the shareholders of the Manager at any time (including, for the avoidance of doubt, any changes in the shareholding of any replacement manager); or</li> <li>• the Manager resigns, retires, ceases to be, is removed or is unable to act in its capacity as manager of United Hampshire US REIT.</li> </ul>

Assuming the occurrence of the any of the Relevant Conditions, the Borrower will be required to pay the outstanding loans under the Loan Facility. If such occurrence causes a cross default under other borrowings of the United Hampshire US REIT and its subsidiaries from time to time, the aggregate level of facilities that may be affected is, as at the date of this announcement, approximately US\$228 million<sup>1</sup>, including the Loan Facility (excluding interest and fees).

As at the date of this announcement, none of the Relevant Conditions has not been breached.

By Order of the Board  
Robert T. Schmitt  
Chief Executive Officer

**United Hampshire US REIT Management Pte. Ltd.**  
(Registration Number: 201916768W)  
(as manager of United Hampshire US REIT)

18 November 2021

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<sup>1</sup> Assuming that all of the existing drawn and undrawn facilities of United Hampshire US REIT and its subsidiaries have been drawn down in full.