



**UNITED HAMPSHIRE US REAL ESTATE INVESTMENT TRUST**  
(a real estate investment trust constituted on 18 September 2019  
under the laws of the Republic of Singapore)  
(Managed by United Hampshire US REIT Management Pte. Ltd.)

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**ANNUAL GENERAL MEETING TO BE HELD ON 21 APRIL 2023**

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United Hampshire US REIT Management Pte. Ltd. as manager of United Hampshire US Real Estate Investment Trust (“UHREIT” and the manager of UHREIT, the “**Manager**”) refers to:

- (a) the COVID-19 (Temporary Measures) Act 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to convene, hold or conduct general meetings;
- (b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “Order”) which sets out the alternative arrangements in respect of, inter alia, general meetings of companies; and
- (c) the joint statement by the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation of 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020, 1 October 2020 and 4 February 2022), read together with the FAQs on “The Holding of General Meetings” dated 23 May 2022 issued by Singapore Exchange Regulation, which provides guidance on the conduct of general meetings amid the evolving COVID-19 situation.

**1. DATE, TIME AND CONDUCT OF ANNUAL GENERAL MEETING**

The Manager wishes to announce that the Annual General Meeting (“**AGM**”) will be convened and held by way of electronic means on 21 April 2023 at 10.00 am to transact the business set out in the Notice of AGM dated 30 March 2023 (the “**Notice of AGM**”).

**2. DOCUMENTS**

The relevant documents in connection with the AGM have been uploaded on SGXNET and may be found at <https://www.sgx.com/securities/company-announcements> and are also available on UHREIT’s website at <https://www.uhreit.com/>.

Unitholders may request for printed copies of the Annual Report for the financial year ended 31 December 2022, Notice of AGM and proxy form by writing to the Unit Registrar at [srs.teamc@boardroomlimited.com](mailto:srs.teamc@boardroomlimited.com).

### 3. NO ATTENDANCE AT THE AGM IN PERSON

The Manager wishes to inform Unitholders that UHREIT will be conducting its AGM by way of electronic means pursuant to the Order and **Unitholders will not be able to attend the AGM in person.**

As such, alternative arrangements have been put in place to allow Unitholders to participate in the AGM by (a) watching the AGM proceedings via “live” audio-visual webcast or listening to the AGM proceedings via “live” audio-only feed, (b) submitting questions in advance of , or “live” at the AGM, and/or (c) voting by appointing the Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) as proxy to attend and vote on their behalf at the AGM. Please see paragraph 4 below for these alternative arrangements.

### 4. ALTERNATIVE ARRANGEMENTS

The following are the alternative arrangements which have been put in place for the AGM:

(a) *“Live” audio-visual webcast and “live” audio-only feed*

The Manager’s Chairman, Mr. Tan Tong Hai, and Chief Executive Officer, Mr. Robert T. Schmitt, will conduct the proceedings of the AGM by way of electronic means. Unitholders will be able to watch these proceedings through a “live” audio-visual webcast via their mobile phones, tablets or computers or listen to these proceedings through a “live” audio-only feed via telephone. In order to do so, Unitholders should follow these steps:

- Unitholders who wish to watch the “live” audio-visual webcast or listen to the “live” audio-only feed must pre-register online **from now till 10.00 am on 18 April 2023** (the “**Registration Deadline**”), at <https://go.lumiengage.com/uhreitagm23>.

Following successful verification, authenticated Unitholders will receive email instructions on how to access the webcast and audio feed of the AGM proceedings (the “**Confirmation Email**”) by **10.00 am on 20 April 2023**.

Unitholders who do not receive the Confirmation Email **by 10.00 am on 20 April 2023**, but registered by the Registration Deadline, should contact the Manager at the following email address: [srs.teamc@boardroomlimited.com](mailto:srs.teamc@boardroomlimited.com).

Unitholders holding units of UHREIT (the “**Units**”) through relevant intermediaries (other than Supplementary Retirement Scheme (“**SRS**”) investors) will not be able to pre-register for the “live” audio-visual webcast or “live” audio-only feed of the AGM. Such Unitholder who wishes to participate in the “live” audio-visual webcast or “live” audio-only feed of the AGM should instead approach his/her relevant intermediary as soon as possible in order to make the necessary arrangements.

(b) *Submission of questions in advance*

Unitholders may also submit questions related to the resolutions to be tabled for approval at the AGM in the following manner:

- via the pre-registration website at <https://go.lumiengage.com/uhreitagm23>;
- in hard copy by sending personally or by post and lodging the same at the registered office of UHREIT’s Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632; or
- via email to UHREIT’s Unit Registrar at [srs.teamc@boardroomlimited.com](mailto:srs.teamc@boardroomlimited.com).

All questions submitted in advance of the AGM via any of the above channels must be received by the Company by **10.00 am on 14 April 2023** in order for the Company to publish its responses to such questions on SGXNet and the Manager's website prior to the AGM. The Manager will also address any subsequent clarifications sought, or follow-up questions, prior to, or at the AGM in respect of substantial and relevant matters. Questions which are submitted after **10.00 am on 14 April 2023** will be consolidated and addressed live at the AGM.

**To ensure that Unitholders' substantial and relevant questions are received by the Manager by the stipulated deadline, which is 10.00 am on 14 April 2023, Unitholders are strongly encouraged to submit their questions via the pre-registration website and/or via email.**

Unitholders will need to identify themselves when posing questions by providing the following details:

- the Unitholder's full name (as per CDP/ SRS);
- the Unitholder's contact number and email address; and
- the manner in which the Unitholder holds his/her/its Units in UHREIT (e.g. via CDP or SRS).

Please note that the Manager will not be able to answer questions from persons who provide insufficient details to enable the Manager to verify his/her/its Unitholder status.

The Manager will, within one month after the date of the AGM, publish the minutes of the AGM on SGXNET and UHREIT's website, and the minutes will include the responses to the questions referred to above.

*(c) Voting at the AGM*

Unitholders and SRS investors who wish to vote electronically (in real time) at the AGM must pre-register at the pre-registration website in accordance with paragraph 4(a) above. "Live" voting will be conducted during the AGM for Unitholders and SRS investors attending the "live" audio-visual webcast (and not the audio-only feed via telephone). It is important for Unitholders and SRS investors to have their web-browser ready for voting during the "live" webcast.

*(d) Voting by the appointment of Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) as proxy*

- A Unitholder (whether individual or corporate) who does not wish to attend and vote (in real time) at the AGM may submit a Proxy Form to appoint the Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) as his/her/it's proxy to attend and vote on his/her/it's behalf at the AGM if such member wishes to exercise his/her/it's voting rights at the AGM.
- Where a Unitholder (whether individual or corporate) appoints the Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) as his/her/it's proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the Proxy Form, failing which the appointment of the Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) as proxy for that resolution will be treated as invalid.
- SRS investors who wish to appoint the Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) as proxy should approach their respective SRS Operators to submit their votes at least 7 working days before the AGM (i.e., by **10.00am on 12 April 2023**) in order to allow sufficient time for their respective relevant intermediaries to in turn submit a Proxy Form to appoint the Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) to vote on their behalf by the cut-off date.

- For the avoidance of doubt, pre-registration is not required if a Unitholder only intends to appoint the Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) as his/her/its proxy and does not intend to attend the AGM. The Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) as proxy, need not be a Unitholder.
- Unitholders (whether individual or corporate) appointing the Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) as proxy must give specific instructions as to his manner of voting, or abstentions from voting, in the proxy form, failing which the appointment will be treated as invalid.
- The proxy form can be submitted to the Manager in the following manner:
  - if electronically, be submitted via email at [srs.teamc@boardroomlimited.com](mailto:srs.teamc@boardroomlimited.com);
  - if electronically, be submitted via pre-registration website, by completing and signing the Proxy Form, before attaching and uploading the PDF copy of it onto pre-registration website at <https://go.lumiengage.com/uhreitagm23> ; or
  - if by post, be deposited at the registered office of UHREIT's Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd, 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632,

in either case, **by 10.00 am on 18 April 2023**, being not less than 72 hours before the time for holding the AGM, and in default the instrument of proxy shall not be treated as valid.

- A Unitholder who wishes to submit the proxy form must first download, complete and sign the proxy form, before submitting the physical copy personally or by post to the address provided above, or before scanning and sending a scanned copy by email to the email address provided above.
- Persons who hold their Units through relevant intermediaries as defined in Section 181 of the Companies Act 1967 (other than SRS investors) and who wish to participate in the AGM by (a) observing and/or listening to the AGM proceedings via the "live" audio-visual webcast or the "live" audio-only feed in the manner provided in paragraph 4(a) above; (b) submitting questions in advance of the AGM in the manner provided in paragraph 4(b) above; and/or (c) appointing the Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) as proxy to attend, speak and vote on their behalf at the AGM, should contact the relevant intermediary through which they hold such Units as soon as possible in order to facilitate the necessary arrangements for them to participate in the AGM.
- SRS investors who wish to appoint the Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) as proxy should approach their respective SRS Operators to submit their votes **by 10.00 am on 12 April 2023** in order to allow sufficient time for their relevant intermediaries to in turn submit a proxy form to appoint the Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) to vote on their behalf, being 7 working days before the date of the AGM.

## 5. KEY DATES/DEADLINES

The key dates/deadlines which Unitholders should take note of are set out in the table below:

Key dates	Action
<b>From 30 March 2023</b>	Unitholders may begin to pre-register at <a href="https://go.lumiengage.com/uhreitagm23">https://go.lumiengage.com/uhreitagm23</a> for “live” audio-visual webcast or “live” audio-only feed of the AGM proceedings.
<b>10.00 am on 12 April 2023</b>	Deadline for SRS investors who wish to appoint the Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) as proxy to approach their respective SRS Operators to submit their votes.
<b>10.00 am on 14 April 2023</b>	Deadline for Unitholders to submit questions in advance.
<b>10.00 am on 18 April 2023</b>	Deadline for Unitholders to: <ul style="list-style-type: none"> <li>• pre-register for “live” audio-visual webcast or “live” audio-only feed of the AGM proceedings; and</li> <li>• submit proxy forms.</li> </ul>
<b>10.00 am on 20 April 2023</b>	<p>Authenticated Unitholders will receive a Confirmation Email which will contain a link and a password to access the “live” audio-visual webcast and a toll-free telephone number to access the “live” audio-only feed of the AGM proceedings.</p> <p>Unitholders who do not receive a Confirmation Email by <b>10.00 am on 20 April 2023</b>, but have registered by the Registration Deadline, should contact the Unit Registrar via email at <a href="mailto:srs.teamc@boardroomlimited.com">srs.teamc@boardroomlimited.com</a>.</p>
<b>Date and time of the AGM: 21 April 2023 at 10.00 am</b>	<p>Click on the link in the Confirmation Email and enter the password to access the “live” audio-visual webcast of the AGM proceedings; or</p> <p>Call the toll-free telephone number in the Confirmation Email and enter the login credentials to access the “live” audio-only feed of the AGM proceedings.</p>

**6. FURTHER INFORMATION**

Unitholders who wish to remotely observe the AGM proceedings are reminded that the AGM is private. The invitation to attend the AGM via audio-visual webcast and audio-only feed is not to be forwarded to anyone who is not a Unitholder of UHREIT or who is not authorised to attend the AGM.

**RECORDING OF THE AGM PROCEEDINGS IS STRICTLY PROHIBITED.**

BY ORDER OF THE BOARD

**United Hampshire US REIT Management Pte. Ltd.**

(Company Registration No. 201916768W)

As Manager of United Hampshire US Real Estate Investment Trust

ROBERT T. SCHMITT

Chief Executive Officer

Singapore, 30 March 2023

## **IMPORTANT NOTICE**

This announcement is for information only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for the Units in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by UHREIT, United Hampshire US REIT Management Pte. Ltd., Perpetual (Asia) Limited, as trustee of UHREIT, or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. The holders of Units have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of UHREIT is not necessarily indicative of its future performance.