



UNITED HAMPSHIRE US REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 18 September 2019
under the laws of the Republic of Singapore)
(Managed by United Hampshire US REIT Management Pte. Ltd.)

**ISSUE AND LISTING OF NEW UNITS PURSUANT TO THE
DISTRIBUTION REINVESTMENT PLAN FOR THE DISTRIBUTION PERIOD
FROM 1 JULY 2022 TO 31 DECEMBER 2022**

United Hampshire US REIT Management Pte. Ltd., as manager of United Hampshire US REIT (the “**Manager**”), wishes to announce that 2,233,101 new units in United Hampshire US REIT (“**New Units**”) have been issued at an issue price of US\$0.485 per New Unit today pursuant to United Hampshire US REIT’s Distribution Reinvestment Plan (“**DRP**”) in respect of the distribution of US 2.97 cents per Unit for the period from 1 July 2022 to 31 December 2022 (“**Distribution**”).

The New Units will be credited to the securities accounts of unitholders of United Hampshire US REIT (“**Unitholders**”) who have elected to participate in the DRP by 31 March 2023. The New Units will commence trading on the Main Board of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) at 9.00 a.m. on 31 March 2023.

The New Units rank pari passu in all respects with the existing Units.

Following the issue of the New Units, the number of issued Units has increased from 568,278,478 to 570,511,579.

Distribution payments to eligible Unitholders who did not elect to participate in the DRP will be paid in cash on 31 March 2023.

Should Unitholders have any queries in relation to these procedures, please do not hesitate to contact:

Ms. Wong Siew Lu
Head of Investor Relations and Sustainability
Email: ir@uhreit.com
Or visit our website at: <http://uhreit.com/>

BY ORDER OF THE BOARD

Robert T. Schmitt
Chief Executive Officer

United Hampshire US REIT Management Pte. Ltd.
(Company Registration No. 201916768W)
As Manager of United Hampshire US Real Estate Investment Trust

31 March 2023

IMPORTANT NOTICE

This announcement is for information only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for the Units in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by UHREIT, United Hampshire US REIT Management Pte. Ltd., Perpetual (Asia) Limited (in its capacity as trustee of UHREIT), or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. The holders of Units have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of UHREIT. The forecast financial performance of UHREIT is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events. The past performance of UHREIT is not necessarily indicative of its future performance.