



UNITED HAMPSHIRE US REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 18 September 2019
under the laws of the Republic of Singapore)
(Managed by United Hampshire US REIT Management Pte. Ltd.)

**PAYMENT OF MANAGEMENT FEE BY WAY OF ISSUE OF
UNITS IN UNITED HAMPSHIRE US REAL ESTATE INVESTMENT TRUST
("UNITED HAMPSHIRE US REIT")**

United Hampshire US REIT Management Pte. Ltd., as manager of United Hampshire US Real Estate Investment Trust (the "**Manager**"), wishes to announce that a total of 1,823,313 Units in United Hampshire US REIT ("**Management Fee Units**") have been issued on 22 August 2023 at an issue price of US\$0.4334 per Unit to the Manager.

The Management Fee Units have been issued as payment of 100% of the Manager's base fee ("**Base Fee**") for the period from 1 April 2023 to 30 June 2023 (both dates inclusive).

The Base Fee is calculated in accordance with the trust deed constituting United Hampshire US REIT dated 18 September 2019 (as amended) (the "**Trust Deed**"). In accordance with the Trust Deed, the Manager may elect to receive the Base Fee in the form of cash and/or Units, in such proportion as may be determined by the Manager. For the period from 1 April 2023 to 30 June 2023, the Manager has elected to receive 100% of the Base Fee in the form of Units.

The issue price of the Management Fee Units is based on the volume-weighted average price for a Unit for all trades on Singapore Exchange Securities Trading Limited (the "**SGX-ST**") in the ordinary course of trading on the SGX-ST for the last 10 business days immediately preceding (and for the avoidance of doubt, including) 30 June 2023.

Following the issuance of the Management Fee Units, the Manager's unitholding in United Hampshire US REIT is 2,392,124 Units, representing approximately 0.417% of the total number of issued Units in United Hampshire US REIT. The total number of issued Units in United Hampshire US REIT as of the date of this announcement is 574,227,097.

BY ORDER OF THE BOARD

Gerard Yuen
Chief Executive Officer
United Hampshire US REIT Management Pte. Ltd.
(Company Registration No. 201916768W)
As Manager of United Hampshire US Real Estate Investment Trust

22 August 2023

IMPORTANT NOTICE

This announcement is for information only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for the Units in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Units and the income derived from them may fall or rise. The Units are not obligations of, deposits in, or guaranteed by UHREIT, United Hampshire US REIT Management Pte. Ltd., Perpetual (Asia) Limited (in its capacity as trustee of UHREIT), or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. The holders of Units have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of UHREIT is not necessarily indicative of its future performance.