



UNITED HAMPSHIRE US REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 18 September 2019
under the laws of the Republic of Singapore)
(Managed by United Hampshire US REIT Management Pte. Ltd.)

**DESPATCH OF NOTICES OF ELECTION PURSUANT TO THE
DISTRIBUTION REINVESTMENT PLAN FOR THE DISTRIBUTION PERIOD
FROM 1 JULY 2023 TO 31 DECEMBER 2023**

United Hampshire US REIT Management Pte. Ltd., as manager of United Hampshire US REIT (the “Manager”), wishes to announce that further to the announcement dated 22 February 2024 in relation to the application of a distribution reinvestment plan (“DRP”) to the distribution of US 2.14 cents per unit in United Hampshire US REIT (“Unit”) for the period from 1 July 2023 to 31 December 2023 (the “Distribution”), the Notices of Election¹ have been despatched today to all unitholders of United Hampshire US REIT whose securities accounts with The Central Depository (Pte) Limited (“CDP”) are credited with Units (“Eligible Unitholders”) as at 5.00 p.m. on 1 March 2024 (the “Record Date”).

Unitholders with registered addresses outside Singapore (“Overseas Unitholders”) who did not provide any address in Singapore for the service of notices and documents by notifying the CDP, 9 North Buona Vista Drive, #06-07 The Metropolis Tower 2, Singapore 138588 (or such other address as may be announced by the Manager from time to time) at least three (3) Market Days² prior to the Record Date will not receive the Notices of Election.

Eligible Unitholders who wish to participate in the DRP must complete, sign and return the Notices of Election to the Manager c/o United Hampshire US REIT’s Unit Registrar – Boardroom Corporate & Advisory Services Pte. Ltd. at the address indicated on the Notice of Election. Unitholders who wish to receive their Distribution in cash need not take any action.

The Notices of Election must be received by the United Hampshire US REIT’s Unit Registrar – Boardroom Corporate & Advisory Services Pte. Ltd. by 5.00 p.m. on 18 March 2024, and may not be withdrawn or cancelled upon receipt. Notices of Election received after 5.00 p.m. on 18 March 2024 will not be processed.

The Distribution will be paid on 28 March 2024. The new Units to be issued pursuant to the DRP are expected to be issued, credited and listed on the SGX-ST on 28 March 2024. Eligible Unitholders who do not elect to participate in the DRP and Overseas Unitholders who did not provide registered addresses in Singapore to CDP will receive all of their respective entitlements to the Distribution in cash.

Unitholders who wish to participate in the DRP and do not receive the Notices of Election within three Market Days after the date of this announcement may obtain a copy from the unit registrar of United Hampshire US REIT, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632.

¹ “**Notices of Election**” means one or more notices of election (in such form as the Manager may approve) which the Manager will, at its discretion, send to each Unitholder and through which each Unitholder may indicate whether they wish to participate in the DRP and/or obtain their distributions in U.S. dollars. For the avoidance of doubt, there shall be a single Notice of Election in relation to a Unitholder’s election to participate in the DRP and/or to obtain their distributions in U.S. dollars.

² “**Market Day**” means a day on which the SGX-ST is open for trading in securities.

IMPORTANT DATES AND TIMES

Date / Deadline	Event
5.00 pm Monday, 18 March 2024	Unitholders are reminded to submit the completed tax forms to UHREIT's Unit Registrar – Boardroom Corporate & Advisory Services Pte. Ltd.. Unitholders who do not submit required U.S. tax forms completely and accurately will be subject to withholding taxes on the Distribution.
5.00 pm Monday, 18 March 2024	Unitholders must complete and return the Notice of Election to UHREIT's Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. (as indicated on the Notice of Election) in order to participate in the DRP and/or receive the Distribution in U.S. dollars.
Thursday, 28 March 2024	Payment of Distribution and issuance, crediting and listing of the Units issued pursuant to the DRP on the SGX-ST

Should Unitholders have any queries in relation to these procedures, please do not hesitate to contact:

Ms. Wong Siew Lu
Head of Investor Relations and Sustainability
Email: ir@uhreit.com
Or visit our website at: <http://uhreit.com/>

BY ORDER OF THE BOARD

Gerard Yuen
Chief Executive Officer

United Hampshire US REIT Management Pte. Ltd.
(Company Registration No. 201916768W)
As Manager of United Hampshire US Real Estate Investment Trust

7 March 2024

IMPORTANT NOTICE

This announcement is for information only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for the Units in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by UHREIT, United Hampshire US REIT Management Pte. Ltd., Perpetual (Asia) Limited (in its capacity as trustee of UHREIT), or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. The holders of Units have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of UHREIT. The forecast financial performance of UHREIT is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events. The past performance of UHREIT is not necessarily indicative of its future performance.