



UNITED HAMPSHIRE US REAL ESTATE INVESTMENT TRUST
(a real estate investment trust constituted on 18 September 2019
under the laws of the Republic of Singapore)
(Managed by United Hampshire US REIT Management Pte. Ltd.)

ANNUAL GENERAL MEETING TO BE HELD ON 22 APRIL 2024

1. DATE, TIME AND CONDUCT OF ANNUAL GENERAL MEETING

United Hampshire US REIT Management Pte. Ltd. as manager of United Hampshire US Real Estate Investment Trust (“**UHREIT**” and the manager of UHREIT, the “**Manager**”) wishes to announce that the Annual General Meeting (“**AGM**”) will be convened and held at Conference One & Two, Level 2, Parkroyal Collection Pickering, 3 Upper Pickering Street, Singapore 058289 on Monday, 22 April 2024 at 10.30 a.m. to transact the business set out in the Notice of AGM dated 28 March 2024 (the “**Notice of AGM**”).

2. DOCUMENTS

The Manager has today issued the annual report of UHREIT for the financial year ended 31 December 2023 (the “**Annual Report**”) and the Letter to Unitholders relating to the proposed adoption of the unit buy-back mandate (the “**Letter to Unitholders**”). The Annual Report and the Letter to Unitholders may be accessed at UHREIT’s website at <https://www.uhreit.com/> or the SGX website at www.sgx.com/securities/company-announcements.

Printed copies of the Notice of AGM and the proxy form for the AGM (the “**Proxy Form**”) will be despatched to Unitholders. They will also be available via publication on UHREIT’s website at <https://www.uhreit.com/> and on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

Unitholders may also request for printed copies of the Annual Report, the Letter to Unitholders, the Notice of AGM and Proxy Form by writing to the Unit Registrar at srs.teamc@boardroomlimited.com.

3. ARRANGEMENTS FOR PARTICIPATION IN THE AGM

- (a) The AGM will be held, in a wholly physical format, at the venue, date and time stated above. Unitholders including SRS investors, and (where applicable) duly appointed proxies and representatives will be able to ask questions and vote at the AGM in person. **There is no option for Unitholders to participate virtually.**

(b) Submission of questions in advance

Unitholders, including SRS investors, may submit substantial and relevant questions related to the resolutions to be tabled for approval at the AGM in advance of the AGM. Such questions must be received by **5.00 p.m. on 9 April 2024**, and be submitted in the following manner:

- (i) by post to UHREIT's Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632; or
- (ii) via email to UHREIT's Unit Registrar at uhreit@boardroomlimited.com,

When submitting questions by post or via email, Unitholders should also provide the following information for verification purposes:

- (1) Unitholder's full name;
- (2) Unitholder's address; and
- (3) the manner in which the Unitholder holds Units in UHREIT (e.g., via SRS).

The Manager will endeavour to respond to substantial and relevant questions received from Unitholders relating to the agenda of the AGM and publish its responses on SGXNET and the Manager's website prior to the AGM. Where substantially similar questions are received, the Manager will consolidate such questions and consequently not all questions may be individually addressed.

Unitholders, including SRS investors, and (where applicable) duly appointed proxies and representatives can also ask the Chairman of the Meeting substantial and relevant questions related to the resolutions to be tabled for approval at the AGM, at the AGM itself.

Please note that the Manager will not be able to answer questions from persons who provide insufficient details to enable the Manager to verify his/her/its Unitholder status.

The Manager will, within one month after the date of the AGM, publish the minutes of the AGM on SGXNET and UHREIT's website, and the minutes will include the responses to the questions referred to above.

(c) Voting by the appointment of proxy or proxies

A Unitholder (whether individual or corporate) who does not wish to attend and vote in person at the AGM may submit a Proxy Form to appoint the Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) as his/her/it's proxy to attend and vote on his/her/it's behalf at the AGM if such member wishes to exercise his/her/it's voting rights at the AGM.

A Unitholder who wishes to appoint a proxy(ies) must complete the instrument appointing a proxy(ies), before submitting it in the manner set out below.

- (i) if submitted personally or by post, be lodged at the office of UHREIT's Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632; or
- (ii) if submitted electronically, be submitted via email to UHREIT's Unit Registrar at uhreit@boardroomlimited.com,

and in either case, must be lodged or received (as the case may be) no later than **10.30 a.m. on 19 April 2024**, being not less than 72 hours before the time appointed for the holding of the Meeting.

SRS investors:

- (i) may vote at the AGM if they are appointed as proxies by their respective SRS Operators, and should contact their respective SRS Operators if they have any queries regarding their appointment as proxies; or
- (ii) may appoint the Chairman of the Meeting as proxy to vote on their behalf at the AGM, in which case they should approach their respective SRS Operators by **10.30 a.m. on 11 April 2024**, being at least 7 working days before the AGM to submit their votes.

4. KEY DATES/DEADLINES

The key dates/deadlines which Unitholders should take note of are set out in the table below:

Key dates	Action
5.00 pm on 9 April 2024	Deadline for Unitholders to submit questions in advance.
10.30 am on 11 April 2024	Deadline for SRS investors who wish to appoint the Chairman of the AGM or proxy(ies) (other than the Chairman of the AGM) as proxy to approach their respective SRS Operators to submit their votes.
10.30 am on 19 April 2024	Deadline for Unitholders to submit proxy forms.
10.30 am on 22 April 2024	Unitholders, including CPF and SRS investors, and (where applicable) duly appointed proxies may attend the AGM in person at Conference One & Two, Level 2, Parkroyal Collection Pickering, 3 Upper Pickering Street, Singapore 058289. There will be no option to participate virtually.

5. FURTHER INFORMATION

For more information, Unitholders can contact the Manager at ir@uhreit.com or the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at uhreit@boardroomlimited.com.

BY ORDER OF THE BOARD

United Hampshire US REIT Management Pte. Ltd.

(Company Registration No. 201916768W)

As Manager of United Hampshire US Real Estate Investment Trust

GERARD YUEN

Chief Executive Officer

Singapore, 28 March 2024

IMPORTANT NOTICE

This announcement is for information only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for the Units in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by UHREIT, United Hampshire US REIT Management Pte. Ltd., Perpetual (Asia) Limited, as trustee of UHREIT, or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. The holders of Units have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of UHREIT is not necessarily indicative of its future performance.