



UNITED HAMPSHIRE US REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 18 September 2019
under the laws of the Republic of Singapore)
(Managed by United Hampshire US REIT Management Pte. Ltd.)

**ISSUE PRICE OF NEW UNITS PURSUANT TO THE DISTRIBUTION REINVESTMENT
PLAN FOR THE DISTRIBUTION PERIOD FROM 1 JANUARY 2024 TO 30 JUNE 2024**

United Hampshire US REIT Management Pte. Ltd., as manager of United Hampshire US REIT (“UHREIT”) (the “**Manager**”), wishes to announce that further to the announcement dated 14 August 2024 in relation to the application of a distribution reinvestment plan (the “**DRP**”) to the distribution of US 2.01 cents per unit in UHREIT (“**Unit**”) for the period from 1 January 2024 to 30 June 2024 (the “**Distribution**”), the issue price of the new Units to be issued under the DRP in respect of the Distribution is US\$0.420 per Unit.

The issue price represents a 0.5% discount to the adjusted volume-weighted average traded price per Unit for all trades on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for each of the Market Days¹ during the period of 10 Business Days² prior to and ending on the record date on 22 August 2024. The number of Units to be issued to unitholders of UHREIT (“**Unitholders**”) pursuant to the DRP shall be rounded down to the nearest whole Unit, fractional entitlements to be disregarded.

The Notices of Election³ are expected to be despatched to all eligible Unitholders on or around 28 August 2024. The Manager will announce further details about the despatch of the Notices of Election in due course.

IMPORTANT DATES AND TIMES

Date / Deadline	Event
Wednesday, 28 August 2024	Despatch of Notices of Election and tax forms
5.00 pm Thursday, 12 September 2024	Unitholders are reminded to submit the completed tax forms to UHREIT’s Unit Registrar – Boardroom Corporate & Advisory Services Pte. Ltd.. Unitholders who do not submit required U.S. tax forms completely and accurately will be subject to withholding taxes on the Distribution.
5.00 pm Thursday, 12 September 2024	Unitholders must complete and return the Notice of Election to UHREIT’s Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. (as indicated on the Notice of Election) in order to participate in the DRP and/or receive the Distribution in U.S. dollars.
Friday, 27 September 2024	Payment of Distribution and issuance, crediting and listing of the Units issued pursuant to the DRP on the SGX-ST

¹ “**Market Day**” means a day on which the SGX-ST is open for trading in securities.

² “**Business Day**” means any day (other than a Saturday, Sunday or gazetted public holiday) on which commercial banks are open for business in Singapore and the SGX-ST is open for trading in securities.

³ “**Notices of Election**” means one or more notices of election (in such form as the Manager may approve) which the Manager will, at its discretion, send to each Unitholder and through which each Unitholder may indicate whether they wish to participate in the DRP and/or obtain their distributions in U.S. dollars. For the avoidance of doubt, there shall be a single Notice of Election in relation to a Unitholder’s election to participate in the DRP and/or to obtain their distributions in U.S. dollars.

Should Unitholders have any queries in relation to these procedures, please do not hesitate to contact:

Ms. Wong Siew Lu
Head of Investor Relations and Sustainability
Email: ir@uhreit.com
Or visit our website at: <http://uhreit.com/>

BY ORDER OF THE BOARD

Gerard Yuen
Chief Executive Officer

United Hampshire US REIT Management Pte. Ltd.
(Company Registration No. 201916768W)
As Manager of United Hampshire US Real Estate Investment Trust

22 August 2024

IMPORTANT NOTICE

This announcement is for information only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for the Units in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by UHREIT, United Hampshire US REIT Management Pte. Ltd., Perpetual (Asia) Limited (in its capacity as trustee of UHREIT), or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. The holders of Units have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of UHREIT. The forecast financial performance of UHREIT is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events. The past performance of UHREIT is not necessarily indicative of its future performance.