



**UNITED HAMPSHIRE US REAL ESTATE INVESTMENT TRUST**  
(a real estate investment trust constituted on 18 September 2019  
under the laws of the Republic of Singapore)  
(Managed by United Hampshire US REIT Management Pte. Ltd.)

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**ISSUE AND LISTING OF NEW UNITS PURSUANT TO THE  
DISTRIBUTION REINVESTMENT PLAN FOR THE DISTRIBUTION PERIOD  
FROM 1 JANUARY 2024 TO 30 JUNE 2024**

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United Hampshire US REIT Management Pte. Ltd., as manager of United Hampshire US REIT (the “**Manager**”), wishes to announce that 6,244,290 new units in United Hampshire US REIT (“**New Units**”) have been issued at an issue price of US\$0.420 per New Unit today pursuant to United Hampshire US REIT’s Distribution Reinvestment Plan (“**DRP**”) in respect of the distribution of US 2.01 cents per Unit for the period from 1 January 2024 to 30 June 2024 (“**Distribution**”).

The New Units will be credited to the securities accounts of unitholders of United Hampshire US REIT (“**Unitholders**”) who have elected to participate in the DRP by 27 September 2024. The New Units will commence trading on the Main Board of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) at 9.00 a.m. on 27 September 2024.

The New Units rank pari passu in all respects with the existing Units.

Following the issue of the New Units, the number of issued Units has increased from 583,446,241 to 589,690,531.

Distribution payments to eligible Unitholders who did not elect to participate in the DRP will be paid in cash on 27 September 2024.

Should Unitholders have any queries in relation to these procedures, please do not hesitate to contact:

Ms. Wong Siew Lu  
Head of Investor Relations and Sustainability  
Email: [ir@uhreit.com](mailto:ir@uhreit.com)  
Or visit our website at: <http://uhreit.com/>

BY ORDER OF THE BOARD

Gerard Yuen  
Chief Executive Officer

**United Hampshire US REIT Management Pte. Ltd.**  
(Company Registration No. 201916768W)  
As Manager of United Hampshire US Real Estate Investment Trust

27 September 2024

## **IMPORTANT NOTICE**

This announcement is for information only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for the Units in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by UHREIT, United Hampshire US REIT Management Pte. Ltd., Perpetual (Asia) Limited (in its capacity as trustee of UHREIT), or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. The holders of Units have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of UHREIT. The forecast financial performance of UHREIT is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events. The past performance of UHREIT is not necessarily indicative of its future performance.