



UNITED HAMPSHIRE US REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 18 September 2019
under the laws of the Republic of Singapore)
(Managed by United Hampshire US REIT Management Pte. Ltd.)

**ISSUE AND LISTING OF NEW UNITS PURSUANT TO THE
DISTRIBUTION REINVESTMENT PLAN FOR THE DISTRIBUTION PERIOD
FROM 1 JULY 2024 TO 31 DECEMBER 2024**

United Hampshire US REIT Management Pte. Ltd., as manager of United Hampshire US REIT (the “**Manager**”), wishes to announce that 7,169,465 new units in United Hampshire US REIT (“**New Units**”) have been issued at an issue price of US\$0.466 per New Unit today pursuant to United Hampshire US REIT’s Distribution Reinvestment Plan (“**DRP**”) in respect of the distribution of US 2.05 cents per Unit for the period from 1 July 2024 to 31 December 2024 (“**Distribution**”).

The New Units will be credited to the securities accounts of unitholders of United Hampshire US REIT (“**Unitholders**”) who have elected to participate in the DRP by 28 March 2025. The New Units will commence trading on the Main Board of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) at 9.00 a.m. on 28 March 2025.

The New Units rank pari passu in all respects with the existing Units.

Following the issue of the New Units, the number of issued Units has increased from 589,690,531 to 596,859,996.

Distribution payments to eligible Unitholders who did not elect to participate in the DRP will be paid in cash on 28 March 2025.

Should Unitholders have any queries in relation to these procedures, please do not hesitate to contact:

Ms. Wong Siew Lu
Head of Investor Relations and Sustainability
Email: ir@uhreit.com
Or visit our website at: <http://uhreit.com/>

BY ORDER OF THE BOARD

Gerard Yuen
Chief Executive Officer

United Hampshire US REIT Management Pte. Ltd.
(Company Registration No. 201916768W)
As Manager of United Hampshire US Real Estate Investment Trust

28 March 2025

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An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. The holders of Units have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of UHREIT is not necessarily indicative of its future performance. Certain statements made in this announcement may not be based on historical information or facts and may be forward-looking statements that involve assumptions, risks and uncertainties. Such forward-looking statements are based on certain assumptions and expectations of future events regarding UHREIT's present and future business strategies and the environment in which UHREIT operates in, and must be read together with those assumptions. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. No assurance can be given that such assumptions and expectations are accurate or will be met or realized. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of UHREIT, and the forecasted financial performance of UHREIT is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events. None of UHREIT, the Manager, Perpetual (Asia) Limited (in its capacity as trustee of UHREIT), or any of their respective affiliates, subsidiaries, controlling persons, directors, officers, employees, agents, advisers or representatives undertake to update or revise any information on the basis of any subsequent developments, information, events or otherwise.

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